



## PURPOSE

The Priests Retirement Foundation assists priests who have entered retirement by providing care and support including social welfare, maintenance, necessities of life and relief from poverty. This includes retired priests who are in necessitous circumstances such as infirmity, sickness, incapacity or old age.

The Priests Retirement Foundation supports over 15 retired priests in the Diocese of Sandhurst with this number expected to grow over the coming years as more priests reach their age of retirement. Though even in retirement some of our retired priests continue to serve our Diocesan faithful by the celebration of weekend masses in parishes.

Monsignor Marriott PA PE  
Chair  
Priests Retirement Foundation



CATHOLIC DIOCESE OF SANDHURST



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**WILLS & BEQUESTS**  
PRIESTS RETIREMENT FOUNDATION

## BEQUESTS

I give to the Priests Retirement Foundation Diocese of Sandhurst (ABN 38 842 127 107) to provide financial assistance to Priests free of all duties (choose one of the following options):

- \$XXXX
- XX% of my residuary Estate
- The whole of my residuary Estate

## OBJECTIVES

The objectives of the Bequests Program include the promotion and resourcing of the work of the Priests Retirement Foundation for the Priests of the Diocese.

## AREAS OF NEED

- Accommodation
- Medical Assistance
- Caring for the aged priests
- Retreats and Inservice
- Furniture

## HOW CAN I SUPPORT THE PRIESTS RETIREMENT FOUNDATION BY MAKING A BEQUEST IN MY WILL?

A bequest can take the form of:

- The whole or part of an estate
- A specified sum of money either as a cash amount or cash subject to life interest
- Real Estate
- Stocks and Shares
- Insurance Policies
- Works of art
- Collections
- Gold, silver or objets d'art
- Furniture
- Any one of combinations above

For bequests of personal property or real estate appropriate descriptions would be required.

## HOW CAN I ARRANGE A BEQUEST?

Consult with your solicitor or contact the Catholic Diocese of Sandhurst.

## HOW DO I MAKE A BEQUEST BY WILL?

The Foundation is a registered deductible gift recipient (DGR) allowing tax deductibility for donations if required. Should you require tax deduction please nominate the DGR account and provide your name and address so we can forward a receipt. The suggested wording to seek a tax deduction for your donation of bequest is as follows: "I give to the Priests Retirement Foundation Diocese of Sandhurst (ABN 38 842 127 107) to provide financial assistance to Priests in necessitous circumstances free of all duties."



## CONFIDENTIAL REPLY

If you are considering making a bequest, or if you would like further information, please detach this form and send to:

Priests Retirement Foundation  
% St Therese's Parish  
25 Albion Street  
Kennington VIC 3550  
Phone 03 5443 3337  
Email [afewings@sandhurst.catholic.org.au](mailto:afewings@sandhurst.catholic.org.au)

### Please tick

- I wish to notify of my intention to make a bequest
- I wish to arrange a confidential discussion regarding making a bequest
- I would like more information on making a bequest

Name: \_\_\_\_\_

Address: \_\_\_\_\_  
\_\_\_\_\_

Post Code: \_\_\_\_\_

Telephone: \_\_\_\_\_  
\_\_\_\_\_

Email: \_\_\_\_\_  
\_\_\_\_\_

Date: \_\_\_\_\_

Signature: \_\_\_\_\_

